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## Polarization in the 16th cent.

Ideologial groups during the Reformation

Ramona Roller, Prof. Frank Schweitzer September 8, 2021

## Ideological groups during the Reformation

### Reformation

- Europe, 16th century
- Overthrew Catholic Church
- Not only Catholicism vs. Protestantism

## ideological groups = Christian denominations



source: International Museum of the Reformation, Geneva [10]

## • Aim of today: Why are ideological groups important and how can we identify them?

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## Ideological groups from then still matter today

### Historical origins of...

- ► 30 (80) Years War
  - Longest war in European History
- National identity ►
  - Lutheranism in West Germany (Martin Luther)
  - Swarmers in East Germany (Thomas Müntzer)
- Formation of modern state
  - Religion separates Swiss Kantons (e.g. Appenzell, Basel) ►
  - Theory of confessionalisation Reinhard [15] and Schilling [18] ►



source: Wikimedia



#### Ideological groups affect modern day decisions and identities Ð **ETH** zürich

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## How to identify ideological groups?

- Letter correspondence network of reformers  $\Rightarrow$  community detection
- **Community:** group of nodes having higher *probability of being connected* to each other than to members of other groups.
- **Problem:** Several algorithms, which one to choose?
- Infomap: 89 communities
- Label propagation: 1093 communities
- Modularity maximisation: 15 communities



### Reformation

- Lutherans
- Reformed
- Calvinists
- Baptists ►

► . . .

Different community detection algorithms yield different partitions Ð

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# Why do community detection algorithms yield different results?

- ► Because they define a community in different ways Coscia et al. [3] and Fortunato and Hric [7]
- ► Focus today: Infomap, label propagation, modularity maximisation



- Map mathematical definition of algorithms to relevant socio-historical processes of the Reformation.
- Mapping is an informed decision.

## Infomap Rosvall and Bergstrom [16]

- > Defined by closeness: nodes can reach each other by crossing low number of edges
- Procedure: random walk + compression
- Compression: re-use node labels across communities, (cf. streetnames across cities)



## • Infomap: communities represent shortest compression of nodes

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# Map infomap to contagion

- **Contagion:** Membership when coming into contact with others who have already experienced ideas (cf. epidemic) Young [20], Bass [1], and Mahajan and Peterson [12]
- Random walk  $\rightarrow$  transmission of ideas
- Compression  $\Rightarrow$  same idea passed on in different circumstances



- Relevant for Reformation: Transubstantiation
  - Change of the substance of Bread and Wine ►
  - Lutherans: Real presence of Jesus ►
  - **Reformed:** Symbolic and memorial character ►



source: rnz.co.nz

#### Contagion describes how idea of Transubstantiation was discussed differently among Ð ideological groups **ETH** zürich

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## Label propagation Raghavan et al. [14]

- > Defined by diffusion: nodes grouped by propagation of same property, action or information
- Procedure: transmission rule + group by same state
- > Transmission: node's label determined by majority of neighbours' labels



source: Coscia et al. [3]

### • Label propagation: communities represent converged majority influence

# Map label propagation to social influence

- Social influence: Membership when sufficiently many others have experienced ideas (cf. conformity) Young [20], Schelling [17], Granovetter [8], Granovetter and Soong [9], and Dodds and Watts [4]
- ► Transmission rule → join majority of neighbours
- ► Relevant for Reformation: Strategic alliances Cantoni [2]
  - Adoption of Protestantism among territories
  - Weak territories adopt decision of majority of powerful neighbours



 Label propagation describes how majority influence reduces risk to join an ideological group

## Modularity maximisation Newman and Girvan [13]

- > Defined by density: nodes are more densily connected within than between communities
- **Procedure:** compare observed and random graphs in terms of intra-community density



• Modularity: communities represent densely connected nodes relative to random graph

# Map modularity to social learning

- Social learning: Membership once sufficient empirical evidence to convince them (cf. rational choice) Young [20], Ellison and Fudenberg [5, 6], and Kapur [11]
- Density  $\rightarrow$  closed triangles (e.g. indirect reciprocity, social inference) ►

- Relevant for Reformation: Indirect reciprocity ►
  - Caring for widows of friends ►
  - Capito marries wife of Oekolampad ►
  - Bucer marries wife of Capito ►





indirect reciprocity



#### Ð Modularity describes how dense connections were built via indirect reciprocity

## Which algorithm to choose?

### Theoretical: Process-oriented

- Identify socio-historical process that lead to ideological groups
- Choose algorithm which corresponds to this process

- Modularity: personal encounters (social learning)
- Label propagation: adoption of political decisions (social influence)
- Infomap: theological doctrine (contagion)

O Ideological groups mostly defined by theological differences, i.e., choose Infomap

## **Results Infomap**

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- In line with historiographical research
  - Lutherans together
  - ► Thomas Müntzer supporter of Luther
  - Reformed: 2 generations
- Needs further explanation
  - Distant relation between Karlstadt and Lutherans

- Success: Social processes can be mapped to community detection
- Community detection provides starting point to explore relations in depth

## Summary

## ► The problem

- ▶ network ↔ Reformation
- ▶ network communities ↔ ideological groups

## The mapping

- ► Label propagation → Social influence
- Results
  - Community detection results are interpretable



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